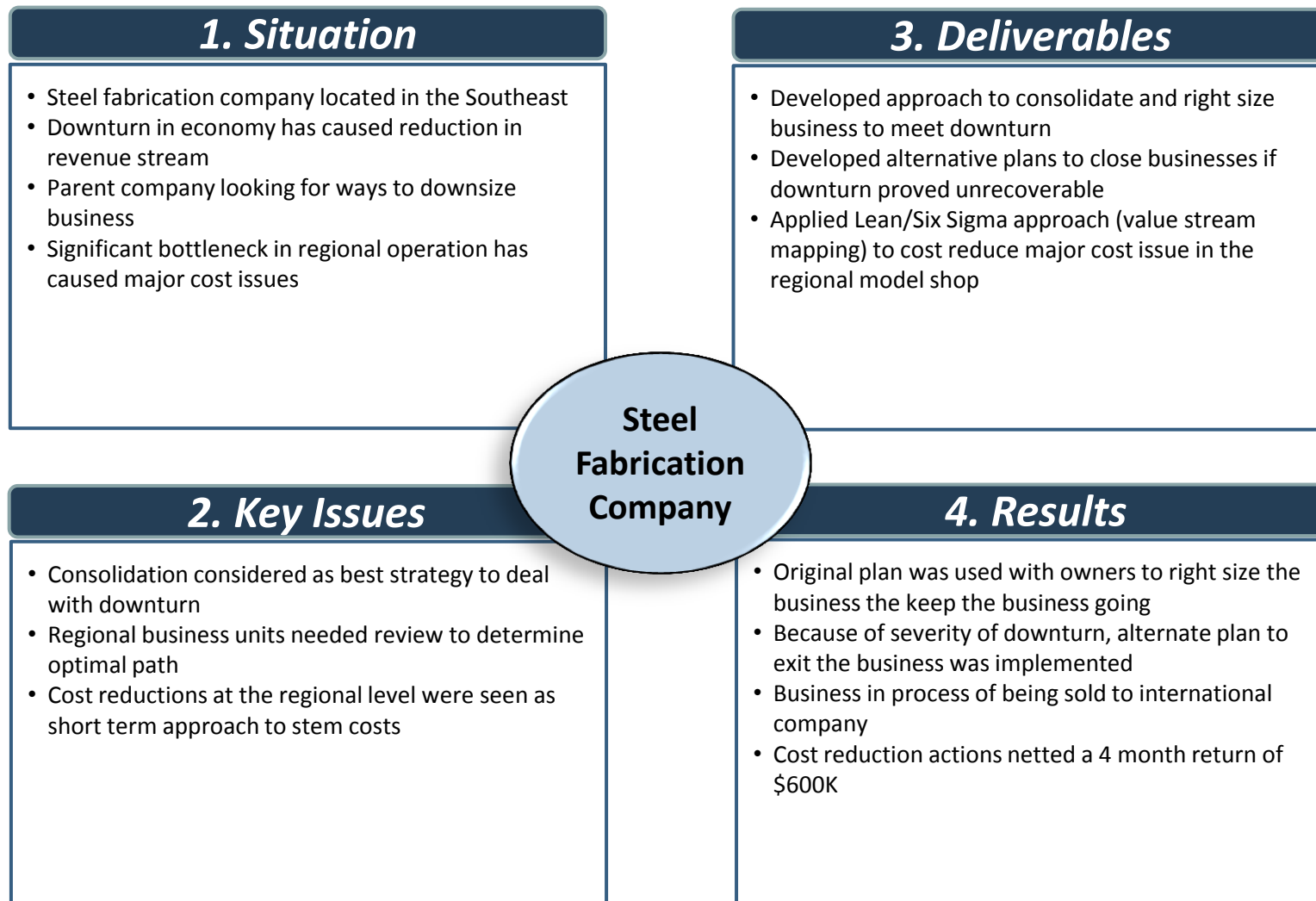


# Case Example: Business and Organizational Consolidation



Conequity helped us to manage through a very difficult downsizing and, ultimate sale, of our business. Their efforts helped generate the cash we needed to provide our employees a softer landing than we first anticipated."

**President. Regional Steel Fabrication Company**